

Code	TLD
Company name	Thang Long Urban Development and Construction Investment Joint Stock Company
Date	09/14/2020
Subject	Result of public offering & private placement

Content:

On March 17, 2020, Ca Mau Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thang Long Urban Development and Construction Investment Joint Stock Company
2. Stock type: common stock
1. Par value: VND10,000/share
2. Registered offering volume: 19,359,894 shares; Of which:
 - To offer to existing shareholders: 9,359,874 shares;
 - To offer to strategic investors (private placement): 10,000,000 shares
3. Estimated mobilized capital: VND 193,598,940,000; Of which:
 - To offer to existing shareholders: VND 93,598,940,000;
 - To offer to investors (private placement): VND 100,000,000,000
4. Issue date: September 10, 2020
5. Beginning date: June 30, 2020
6. Ending date: September 10, 2020
7. Registration date:
 - For existing shareholders: from June 30, 2020 to September 07, 2020;

- For unsold shares: September 10, 2020
8. Payment date: from June 30, 2020 to September 10, 2020:
- For existing shareholders: from June 30, 2020 to September 07, 2020;
 - For unsold shares: September 10, 2020
9. Transfer date: expected in September 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

1. Result of stock offering to existing shareholders:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the Company	10,000	1,202,405	1,176,800	1,176,800	4	4	0	0	12.57%
2. Outside investors	10,000	8,157,489	8,157,489	8,157,489	137	137	0	0	87.15%

Total		9,359,894	9,334,289	9,334,289	141	141	0	0	99.72%
1. Domestic shareholders	10,000	9,359,894	9,334,289	9,334,289	141	141	0	0	99.72%
2. Foreign shareholders	10,000	0	0	0	0	0	0	0	0%
Total		9,359,894	9,334,289	9,334,289	141	141	0	0	99.72%
1. Existing shareholders	10,000	7,134,289	7,134,289	7,134,289	141	141	0	2,225,605	76.,22%
2. Strategic investors (if any)	0	0	0	0	0	0	0	0	0
3. To handle undistributed shares	10,000	2,225,605	2,200,000	2,200,000	2	2	0	0	23.5%
Total		9,359,894	9,334,289	9,334,289	141	141	0	0	99.72%

2. Result of private placement:

- Number of distributed shares: 10,000,000 shares, accounting for 100% number of shares expected to be offered to investors
- Selling price: VND 10,000/share
- Total proceeds from the private placement: VND 100,000,000,000.

V. Summary result:

1. Total distributed shares: 19,334,289 shares, accounting for 99.72% number of shares to be offered; Of which:
 - Number of distributed shares to existing shareholders: 9,334,289 shares;
 - Number of distributed shares to investors: 10,000,000 shares.
2. Selling price: VND 10,000/share
3. Total proceeds from the offering: VND 193,342,890,000
4. Total expenses: VND 112,500,000
5. Total net proceeds after the public offering: VND 193,230,390,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	380,540,770	946	100%
- Domestic shareholders, in which:	377,933,690	939	99.31%
+ State shareholders:	0	0	0%
+ Other shareholders:	377,933,690	939	99.31%
- Foreign shareholders:	2,607,080	7	0.69%
Details:			
- Founding shareholders (*)	101,248,750	2	26.61%
- Major shareholders:	120,978,000	3	31.80%
- Shareholders holding less than 1% of voting right	69,884,540	928	18.37%

List and owning ratio of major shareholders:

No.	Name of investor	Owning shares before the offering	Number of distributed shares	Owning shares after the offering	Owning ratio after the offering
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1	Nguyen An Ngoc	3,978,250	3,728,625	7,706,875	20.24
2	Nguyen An Quan	1,618,000	800,000	2,418,000	6.35
3	Nguyen Xuan Tuan	272,925	1,700,000	1,972,925	5.18

List and owning ratio of investors to participate the purchase of shares in the private placement:

No.	Name of investor	Owning shares before the offering	Number of distributed shares	Owning shares after the offering	Owning ratio after the offering
1	Nguyen An Ngoc	3,978,250	1,000,000	7,706,875	20.24%
2	Nguyen An Quan	1,618,000	800,000	2,418,000	6.35%
3	Nguyen Thi Thanh	0	1,500,000	1,500,000	3.94%
4	Nguyen Thi Thanh Nga	26,423	1,700,000	1,726,423	4.53%
5	Nguyen Thi Binh	0	1,600,000	1,600,000	4.20%
6	Nguyen Thi Giang	0	1,700,000	1,700,000	4.46%
7	Nguyen Xuan Tuan	272,925	1,700,000	1,972,925	5.18%